



Alex Gault Earns the AIF® Designation

Private Wealth Advisor Alex Gault Earns the AIF® Designation

The Otto Group at Hightower is proud to announce that Alex Gault has earned the AIF® designation. As an Accredited Investment Fiduciary (AIF®), Alex demonstrates his commitment to a strict set of ethical and legal standards that goes along with managing and implementing Investment and Advanced Planning strategies for clients.

"We are proud of Alex for his commitment to our practice and clients by earning the AIF® designation. Serving as an investment fiduciary is the highest professional principle we can provide to our clients. Alex is held to the AIF® Code of Ethics that governs his professional and ethical conduct. Simply said, Alex acts with honesty and integrity within The Otto Group, the financial services industry, and in our community", said Matt Otto, Managing Director and Partner of The Otto Group at Hightower.

"Earning the AIF® certification aligns within the Hightower model of having a fiduciary relationship with each client by putting our clients' interests before our own. Serving clients first and providing objective advice and solutions is more than just a mission, it's our duty", explains Laurel Corriveau, Director of Client Relations.

Alex serves multiple roles within The Otto Group including investment portfolio management and optimization and delivering personalized Advanced Planning solutions for our clients moving through various life cycles and market conditions. As with our entire Team, Alex focuses his work on guiding clients through their own roadmap of achieving financial wellness.

Please join our team in
congratulating Alex on his
recent accomplishment!



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ABOUT THE OTTO GROUP

The Otto Group is a wealth management advisory practice founded by Matthew J. Otto. With locations in Sarasota, Florida and Vail, Colorado, the practice provides holistic wealth management solutions to a select group of families, individuals and business owners. The team has an average of 19 years of industry experience and prides itself on its wealth management formula that blends investment consulting, advanced planning and relationship management. All members of The Otto Group are fiduciaries, placing the interests of their clients first. The Otto Group is supported by Hightower.

The Otto Group is a group of investment professionals registered with Hightower Securities, LLC, member FINRA and SIPC, and with Hightower Advisors, LLC, a registered investment advisor with the SEC. Securities are offered through Hightower Securities, LLC; advisory services are offered through Hightower Advisors, LLC.