

FOR IMMEDIATE RELEASE

Matthew J. Otto Ranked a Five-Time Honoree on Forbes 2022 Best-In-State Wealth Advisors for Florida (Tampa Area)

Otto is one of <u>39 Hightower advisors</u> named to the Forbes Best-In-State Advisors List

Sarasota, FL and Vail, CO | April 14, 2022 - <u>The Otto Group</u>, a wealth management firm that provides holistic and advanced planning solutions to a select group of families, individuals and business owners, today announced that Managing Director and Partner, <u>Matthew J. Otto</u>, has been named a Best-In-State Wealth Advisor Florida (Tampa Area) for the fifth consecutive year (2018, 2019, 2020, 2021, 2022).*

"Coupled with Matt Otto's fifth year named as a "Best-In-State Wealth Advisor, we've recently grown our firm with the addition of two new professionals", said Alex Gault, Private Wealth Advisor. "Matt has continually enhanced the delivery of boutique, personalized wealth management services and solutions as the firm guides clients toward the achievement of financial wellness. Matt's vision of blending sophisticated investment resources and advanced planning services has been incredibly meaningful in meeting the needs of our clients", said Gault.

Otto Group Client Experience Officer (CXO) Laurel Corriveau adds, "Matt joined Hightower six years ago, attracted to operating a financial advisory business as a fiduciary, and not beholden to a large bank. Since then, focus has been placed first and foremost on clients - enabling each individual, family, and business relationship to experience a high level of wealth management solutions available through the support and partnership of Hightower, a \$144b wealth management firm.

Matt Otto holds the Accredited Investment Fiduciary® (AIF®) and Certified Financial Planner® (CFP®) designations. In addition, he holds the Series 7, 26, 31, 63, 66 and Florida Life, Health and Variable licenses. Matt is a member of the American Association of Individual Investors (AAII) and the Suncoast Chapter of the Financial Planning Association (FPA).

The Forbes rankings were developed by SHOOK Research, which used an algorithm of qualitative and quantitative data to rate thousands of advisors with a minimum of seven years of experience in the wealth management industry. The rankings were compiled though analysis of several key factors, including revenue trends, assets under management, compliance records, and industry experience of more than 34,000 nominees. The annual list spotlights the top advisors in all 50 states, and this year's includes more than 6,500 wealth managers from around the country. *View the entire Forbes Best-In-State list <u>here</u>.



About The Otto Group

The Otto Group is a wealth management advisory practice founded by Matthew J. Otto. With locations in Sarasota, Florida and Vail, Colorado, the practice provides holistic wealth management solutions to a select group of families, individuals and business owners. The team has an average of 20 years of industry experience and prides itself on its wealth management formula that blends investment consulting, advanced planning and relationship management. All members of The Otto Group are fiduciaries, placing the interests of their clients first. The Otto Group is supported by Hightower Advisors, LLC and Hightower Securities, LLC. Learn more about The Otto Group by visiting <u>otto.hightoweradvisors.com</u>.

About Hightower Advisors

Hightower Advisors is a wealth management firm that provides investment, financial and retirement planning services to individuals, foundations and family offices, as well as 401(k) consulting and cash management services to corporations. Hightower's capital solutions, operational support services, size and scale empower its vibrant community of independent-minded wealth advisors to grow their businesses and help their clients achieve their vision of "well-th. rebalanced." Based in Chicago with advisors across the U.S., the firm operates as a registered investment advisor (RIA). Learn more about Hightower's collaborative business model at www.hightoweradvisors.com.

Securities offered through Hightower Securities, LLC member FINRA/SIPC. Hightower Advisors, LLC is a SEC registered investment advisor.

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